



Medical Record # (office use only)

### Client Registration

Legal Name: Last First Middle Initial

Name you would like to be called:

Sex assigned at birth: (please check one)\* \_\_\_ Female \_\_\_ Male

\*While Magic City Wellness Center recognizes all genders/identities; many insurance companies and legal entities unfortunately do not. Please be aware that your legal name and sex you have listed on your insurance must be used on documents pertaining to insurance, billing and correspondence.

Pronouns: \_\_\_\_\_

Date of Birth: M\_\_\_/D\_\_\_/Y\_\_\_ SSN: \_\_\_\_\_ State ID/License \_\_\_\_\_

Your answers to the following questions will help us reach you quickly and discreetly with important information.

Home Phone: (\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_
OK to leave voicemail? \_\_Y\_\_N OK to leave voicemail? \_\_Y\_\_N OK to leave voicemail? \_\_Y\_\_N

Best number to use? Home \_\_\_ Work \_\_\_ Cell \_\_\_

Local Address:

\_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Billing Address: (if different from above)

\_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address:

Occupation: \_\_\_\_\_ Employer/School Name: \_\_\_\_\_ Are you covered under school or employers insurance? \_\_\_\_\_

Emergency Contact

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Who should we NOT contact:

Parent/Guardian Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Magic City Wellness Center will send certain correspondence, such as bills, to your mailing address. How would you prefer to receive other types of written correspondence? (check one): Letter/Mail: \_\_\_ Email: \_\_\_ Other: \_\_\_

### This information is for demographic purposes only and will not affect your care.

Annual Income: \_\_\_\_\_ How many people does your income support? \_\_\_\_\_

Employment Status: Full Time \_\_\_ Part Time \_\_\_ FT Student \_\_\_ PT Student \_\_\_ Retired \_\_\_ Unemployed \_\_\_ Other \_\_\_

Race: African American/Black \_\_\_ Asian \_\_\_ Caucasian \_\_\_ Multiracial \_\_\_ Native American \_\_\_ Pacific Islander \_\_\_ Other \_\_\_

Ethnicity: Hispanic/Latino/Latina \_\_\_ Not Hispanic/Latino/Latina \_\_\_ Country of Birth: USA \_\_\_ Other \_\_\_

Preferred Language (choose one) English \_\_\_ Espanol \_\_\_ French \_\_\_ Portugues \_\_\_ Other \_\_\_

Do you think of yourself as: Lesbian, Gay, Homosexual \_\_\_ Straight or Heterosexual \_\_\_ Bisexual \_\_\_ Other \_\_\_ Don't Know \_\_\_

Marital Status: Married \_\_\_ Partnered \_\_\_ Single \_\_\_ Divorced \_\_\_ Other \_\_\_ Veteran Status: Veteran \_\_\_ Not a Veteran \_\_\_

Referral Source: Self \_\_\_ Friend or Family \_\_\_ Health Provider \_\_\_ Emergency Room \_\_\_ Ad/Internet/Media \_\_\_ Other \_\_\_

What is your Gender Identity? Female \_\_\_ Male \_\_\_ Genderqueer or not exclusively Male or Female \_\_\_

Do you identify as transgender? Yes \_\_\_ No \_\_\_ Other \_\_\_\_\_

What Services are you interested in? \_\_\_\_\_



## Consent for Treatment

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Time: \_\_\_\_\_ (A.M./P.M.)

I hereby give my consent and authorize Magic City Wellness Center to treat any medical or mental health condition providing that the care provider has explained my condition to me., the treatment procedures and alternative methods of treating my condition. The care provider has discussed with me foreseeable risks of the above stated treatment and that there may be undesirable results.

I authorize the care provider to perform any additional or different treatment, which is thought necessary should, during treatment, a condition be discovered which was not previously known.

I have carefully read and understand this Informed Consent Form and all of my questions have been adequately answered.

## Treatment, Payment and Data Agreement

- I authorize examination and treatment for this and all following medical or mental health visits
- I understand I am personally responsible for all charges and deductibles. Financial assistance is available for those who qualify.
- I am personally responsible for providing accurate and current insurance information.
- I authorize a photocopy of this statement to serve as the original and the use of this signature on all insurance submissions.
- I authorize release of all information necessary to secure payments of benefits
- I understand that Magic City Wellness Center may use data developed for and/or provided by clients to determine general characteristics of the communities it serves and that none of this information will in any way identify individual clients.

I certify that the above information is true and correct. I have received a copy of Magic City Wellness Center’s Notice of Privacy Practices (HIPAA) and Patient Rights and Responsibilities.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

General Information: Informed consent will be obtained from all patients accessing medical, mental health, and/or research services/activities. Informed consent is not merely a signed document. It is an ongoing process that considers patient needs and preferences, compliance with law and regulation, and patient education.

The patient and/or family, as appropriate, are given information about;

- The patient’s condition
- Proposed treatments, procedures, or research activities
- Potential benefits and drawbacks or proposed treatments or procedures
- Problems related to recuperation
- Alternative treatments or procedures
- The provider performing procedures or treatment; and
- Any business relationships among individuals treating the patient, or between the organization and any other health facility.



## PATIENT MEDICAL INFORMATION

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**Personal Medical Information:** Are you being treated for any of the following medical conditions? (Check all that apply)

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Alcohol Abuse                                     | <input type="checkbox"/> Depression                       | <input type="checkbox"/> Kidney Disease       |
| <input type="checkbox"/> Anemia  | <input type="checkbox"/> Diabetes                         | <input type="checkbox"/> Mental Health Issues |
| <input type="checkbox"/> Anesthesia Complications                          | <input type="checkbox"/> Drug Dependency/Addiction        | <input type="checkbox"/> Pacemaker            |
| <input type="checkbox"/> Arthritis   | <input type="checkbox"/> Fibromyalgia                     | <input type="checkbox"/> Seizures             |
| <input type="checkbox"/> Asthma  | <input type="checkbox"/> Gastrointestinal Disease         | <input type="checkbox"/> Sleep Apnea          |
| <input type="checkbox"/> Blood Clots                                       | <input type="checkbox"/> Headaches                        | <input type="checkbox"/> Strokes/TIA          |
| <input type="checkbox"/> Cancer  | <input type="checkbox"/> Heart Disease                    | <input type="checkbox"/> TB                   |
| <input type="checkbox"/> Chronic Pain                                      | <input type="checkbox"/> Hepatitis/Liver Disease          | <input type="checkbox"/> Transfusion Reaction |
| <input type="checkbox"/> Connective Tissue Disease<br>(eg: RA, Lupus, etc) | <input type="checkbox"/> High Blood Pressure/Hypertension | <input type="checkbox"/> Ulcers               |
| <input type="checkbox"/> COPD  | <input type="checkbox"/> High Cholesterol                 | <input type="checkbox"/> STD/STI              |
| <input type="checkbox"/> Defibrillator                                     | <input type="checkbox"/> HIV/AIDS                         | <input type="checkbox"/> Tobacco Abuse        |
| <input type="checkbox"/> Dental Issues                                     | <input type="checkbox"/> Infections                       |   |
|  | <input type="checkbox"/> Insomnia                         |   |

### Review of Symptoms

Please check ALL that apply and have occurred within the last few months for several days:

#### BLOOD:

- Anemia
- Clots
- Fatigue
- Free Bleeder
- History of Clots
- Polycythemia (thick blood)

- Change in Diet/weight
- Constipation
- Diarrhea
- Heartburn
- Nausea
- Vomiting

#### CARDIOVASCULAR:

- Chest Pain
- Feet/Leg swelling
- Heart Flutter
- Irregular Heart Beat
- Orthopnea
- Palpitations
- Syncope

#### GLANDS/HORMONES

- Cold Intolerance
- Heat Intolerance
- Menopause
- Menstrual Irregularities
- Weight Gain/Loss

#### MENTAL

- Anxiety
- Depression
- Hallucinations
- Insomnia
- Suicidal Thoughts
- Homicidal Thoughts

#### GASTROINTESTINAL:

- Anorexia
- Blood in stool
- Bulimia
- Change in Appetite

#### MUSCULOSKELETAL

- Pain (anywhere)
- Stiffness
- Swelling (anywhere)
- Weakness

#### NEUROLOGICAL

- Burning Pain
- Headaches
- Neck/Back Pain
- Numbness
- Seizures
- Tingling

#### OB/GYN

- Burning
- Cramps
- Dyspareunia
- Itching
- Pregnancy

#### RENAL

- Dialysis
- Dysuria (painful urination)
- Frequency (more or less)
- Incontinence
- Kidney Stones
- Urgency

#### RESPIRATORY

- Cough
- Shortness of Breath
- Trouble Breathing

#### SKIN

- Bug Bites
- Bruising
- Burns (of any kind)
- Itching
- Jaundice
- Rashes
- Wounds

**PATIENT MEDICAL INFORMATION PAGE 2:**

**MEDICATIONS:**

List all of your current medications and dosage. (Include over the counter, vitamins, herbal supplements, CPAP machines, allergy medications, and anything else you take)

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**ALLERGIES:**

List medication and other allergies (food, latex, etc.) you have as well as the type of reaction (swelling, rashes, etc.)

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**FAMILY HISTORY:**

List all significant illnesses your grandparents, parents, brothers, and sisters have or have had.

Relative	Disease/Illness/Disorder	Mental and Physical
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**SURGICAL HISTORY:**

Date	Operation
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**SOCIAL HISTORY:**

Caffeine intake per day (soda, coffee, tea, energy drinks, etc.) \_\_\_\_\_

Cigarette/Tobacco Use (List packs per day and number of years you have smoked) \_\_\_\_\_

Desire to Quit/Any Attempts? \_\_\_\_\_

Alcohol: (list types and frequency used) \_\_\_\_\_

Other Substances (note: this form is confidential and will only be shared with your physician in order to address your health care needs): \_\_\_\_\_

**SEXUAL HISTORY:**

Are you currently sexually active? Have you ever been? \_\_\_\_\_

Are your partners men, women or both? \_\_\_\_\_

How many partners have you had in the last month? \_\_\_\_\_ Six months \_\_\_\_\_ Lifetime \_\_\_\_\_

Are you satisfied with you or your partners sexual functioning? \_\_\_\_\_

Has there been any change in you or your partners sexual desire or frequency? \_\_\_\_\_

Do you have any risk factors for HIV? (STDs, HIV Positive Partner, Needle use, blood transfusion?) \_\_\_\_\_

Have you ever had an STD/STI? \_\_\_\_\_

Have you ever been tested for HIV? \_\_\_\_\_ Would you like to be? \_\_\_\_\_

What preventative measures do you use to protect yourself from contracting an STD/STI? \_\_\_\_\_

What method of contraception do you use? \_\_\_\_\_

Are you trying to become pregnant? (or father a child?) \_\_\_\_\_

Do you participate in Oral Sex? \_\_\_\_\_ Anal Sex? \_\_\_\_\_

Do you or your partner use any substances or devices to increase sexual pleasure? \_\_\_\_\_

Do you have any pain during intercourse? \_\_\_\_\_

Women: Do you have difficulty achieving orgasm? \_\_\_\_\_

Men: Do you have difficulty maintaining or achieving an erection or ejaculating? \_\_\_\_\_

Do you have any questions about your sexual functioning? \_\_\_\_\_

Is there anything about you or your partners sexual activity you would like to change? \_\_\_\_\_

Signature of person filing out form: \_\_\_\_\_ Date: \_\_\_\_\_

Staff member: \_\_\_\_\_ Date: \_\_\_\_\_



## MEDICAL RECORDS REQUEST

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Alternate Number: \_\_\_\_\_

Release to: Magic City Wellness Center  
2500 4<sup>th</sup> Avenue South  
Birmingham, AL 35233  
Phone: 205.877.8677 Fax: 205.877.8675

Release from: Physicians Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

The information being disclosed is for the purpose of continuing health care.

Please fax the information accordingly: healthcare covering the following period(s):

\_\_\_ ALL \_\_\_ from \_\_\_/\_\_\_/\_\_\_ to \_\_\_/\_\_\_/\_\_\_

I understand the specific information to be released may include alcohol or drug abuse, mental health or HIV status. \_\_\_\_\_ (Initial Here)

Unless otherwise indicated, this authorization will expire one(1) year from the date of signature. The health care provider and employees are released from any legal responsibility or liability for the health care of the above information to the extent indicated or authorized herein. I understand that this authorization may be revoked in writing at any time, except to the extent for the action has been taken in reliance on this authorization for the purpose stated above.

Signature of patient or legal guardian \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Date: \_\_\_\_\_



## ACKNOWLEDGMENT FORM

### NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL/PROTECTED HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

### PLEASE REVIEW IT CAREFULLY

#### SUMMARY:

By law, we are required to provide you with our Notice of Privacy Practices (NPP). The Notice describes how your medical information may be used and disclosed by us. It also tells you how you can obtain access to this information. I understand that, under the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

I understand that this information can and will be used to:

- Conduct, plan, and direct my treatment and follow-up.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations.

As a patient, you have the following rights:

1. The right to inspect and copy your information;
2. The right to request corrections to your information
3. The right to request that your information be restricted
4. The right to request confidential communication
5. The right to a report of disclosures of your information; and
6. The right to a paper copy of this Notice

We want to assure you that your medical/protected health information is secure with us. The Notice contains information about how we will insure that your information remains private.

### ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICE

I hereby acknowledge that I have received a copy of this practice's **NOTICE OF PRIVACY PRACTICES**. I further understand that the practice will offer me updates to the **NOTICE OF PRIVACY PRACTICES** should it be amended, modified, or changed in any way.

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Patient or Legal Representative

Date



## **DRUG/NARCOTICS POLICY**

- 1. We will not refill medication that are lost, stolen or damaged in any way. All medications are controlled substances and it is your responsibility to take care of your medication.**
- 2. Altering prescriptions is a felony. If you alter or forge or call in any prescriptions you may be prosecuted.**
- 3. Chronic pain should rarely be treated with large amounts of narcotics. It is your responsibility to exercise self- control. If you feel your medication is not helping, or feel that you need something stronger or different, you must call and make an appointment to talk with a provider concerning your medications.**
- 4. We will make sure that you have an appropriate supply of pain medications or controlled substances to treat your medical condition. We must be the only providers prescribing medications to you. We will not treat any patients who are currently receiving controlled substances from another provider.**
- 5. Do not take any medications other than those prescribed to you by your provider. Do not give your medications to others.**
- 6. If you fail to keep your follow-up appointments and you run out of your medications we will only call in enough to get you through to your appointment. If you fail to keep a make-up appointment after your medication has been called in we will not call in any additional pain medications. You must see the provider to get your medications if you have missed two appointments.**
- 7. We do not call in narcotic prescriptions on week-ends, holidays or after normal business hours.**

I have read, understand and agree to this policy.

Patient Name (Print): \_\_\_\_\_

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_





## ADVANCED BENEFICIARY NOTICE

- This notice is provided by Magic City Wellness Center as a courtesy to our patients that services and/or procedures that the providers feel are necessary may not be covered by your health insurance. The insurance company may decide these are not “medically necessary”.
- The list is not generic for all insurance companies. What one insurance company may cover, another insurance company may not. The extent of coverage varies greatly from company to company, and sometimes even within the company.
- All services or procedures ordered by your provider at Magic City Wellness Center are felt to be necessary. However, if your insurance company decides against payment, you or your responsible party will be held accountable for the unpaid amount.
- By signing below, you have read and understand the above statements by Magic City Wellness Center. Also by signing you acknowledge your responsibility for payment to Magic City Wellness Center for any unpaid balance by your insurance company. This applies to each date of service.

Patient Name: (Please Print) \_\_\_\_\_

Patient/Guardian Signature: \_\_\_\_\_

## PATIENT RECORD OF DISCLOSURE

This form is to provide Magic City Wellness Center with a HIPPA compliant listing of ways we may or may not contact you, who we can speak with regarding your care or ways of getting messages to you.

Home Number: \_\_\_\_\_ Cell Number: \_\_\_\_\_

Work Number: \_\_\_\_\_ Other Number: \_\_\_\_\_

May we leave a message at any of the above numbers?

(Check all that apply) Home: \_\_\_ Cell \_\_\_ Work \_\_\_ other \_\_\_

Please list below any person with whom we may speak with or leave a message with regarding aspects related to your medical care.

Name: \_\_\_\_\_ Relationship \_\_\_\_\_

Name: \_\_\_\_\_ Relationship \_\_\_\_\_

Please note: Uses disclosures for emergencies may be permitted without prior consent.

Patient Name: (please print) \_\_\_\_\_

Patient/Guardian Signature: \_\_\_\_\_



## CREDIT AND DEBIT CARD AUTHORIZATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Preferred Name or Pronouns: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Name as it appears on card: \_\_\_\_\_

Credit Card #: \_\_\_\_\_

Debit Card #: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ 3 or 4 CVC# \_\_\_\_\_

Due to economic conditions and problems receiving payments from insurance companies and sometimes patients, Magic City Wellness Center must have either a credit card or debit card as back up payment. This information will remain in your file and be kept confidential. This form of payment will be used in the following events: No-Show Appointment Fee, Co-Pays missed at time of visit, Co-Insurance, Balances Owed, Deductible or Insufficient Funds on a check received. Should you owe a balance above \$40 in Co-Insurance or Deductible, we will notify you about the payment being charged to your card. Checks returned will additionally incur a \$30 fee.

Patient Signature: \_\_\_\_\_

Staff Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## PAYMENT AGREEMENT

### **INSURANCE:**

We currently accept most private insurance plans. Although we maintain computerized histories of payment by a given company, they do change. Therefore it is impossible to give a guaranteed quote at the time of service. We estimate your portion based on the most up to date information available at the time of service.

### **BILLING:**

We base the patient payment on the required co-pay or percent the insurance company contracts you to pay up front. This is only an estimate. For example, there may be a deductible, or you may have received treatment in another office prior to joining our office. Insurance companies do not inform us of any changes in your benefits.

### **INSURANCE DID NOT PAY:**

We bill your insurance company as a courtesy. All the claims not paid by your insurance are your responsibility. Medical insurance is a contract between the employer and the patient. It has no connection at all to use as your medical office. The extent of coverage varies greatly from company to company, sometimes even within the company. It has no effect on the level of service provided by Magic City Wellness Center or the fee charged for those services.

We request payment at the time the services are rendered. It is the patient's responsibility to obtain prior authorizations before services are rendered. We are unable to know if your plan covers a procedure until it is billed to them and we receive an explanation of benefits. It is the patient's responsibility to contact your insurance company for eligibility and coverage information.

We require payment in advance for immunizations because many private insurance companies do not cover these services.

I have read, understand and accept terms of the above outlined policies for insurance handling and financial commitments that I may incur as a result of my treatment. I also understand that I will be responsible for any unpaid claims not made by my insurance provider.

Patient Name: (please print): \_\_\_\_\_

Patient/Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_